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MAY 24 2013  
DIV. OF OIL, GAS & MINING

Attorneys for the Debtors

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF UTAH, CENTRAL DIVISION**

In re:

KOREA TECHNOLOGY INDUSTRY  
AMERICA, INC. et al.,  
Debtors.

Bankruptcy Case No. 11-32259

Jointly Administered

Chapter 11

Honorable R. Kimball Mosier

[FILED ELECTRONICALLY]

**NOTICE OF HEARING AND OBJECTION DEADLINE ON DEBTORS'  
CORRECTED AMENDED MOTION TO SURCHARGE FROM PROPERTY  
SECURING ALLOWED SECURED CLAIMS UNDER 11 U.S.C. § 506(c)**

**PLEASE TAKE NOTICE** that Korea Technology Industry America, Inc., reorganized debtor, and Korea Technology Industry America, Inc., Uintah Basin Resources, LLC, and Crown Asphalt Ridge, L.L.C., debtors and debtors in possession (together sometimes referred to as the "Debtors") on March 13, 2013 filed with the Bankruptcy Court their corrected amended motion (the "Surcharge Motion") to recover from property securing allowed secured claims for the reasonable necessary costs incurred by the Debtors in preserving and disposing of such property



to the extent of the benefit to the secured creditors. The Surcharge Motion is docket no. 500 filed in the Debtors' cases.

**PLEASE TAKE FURTHER NOTICE** that your rights may be affected. You should read this Notice and the Surcharge Motion carefully and discuss them with your attorney, if you have one, in this bankruptcy case.

**PLEASE TAKE FURTHER NOTICE** that, if you do not want the Bankruptcy Court to grant the Surcharge Motion in whole or in part, or if you want the Bankruptcy Court to consider your views on the Surcharge Motion, then you or your attorney must file with the Bankruptcy Court a written objection to the Surcharge Motion in conformity with Rule 9013-1(e) and (h) of the Bankruptcy Court's local rules of practice so that it is received no later than **Monday, June 10, 2013, at 4:30 p.m. MDT**. Your objection must be filed at:

Clerk  
United States Bankruptcy Court  
350 South Main Street  
Salt Lake City, Utah 84101

Copies of objections must be served on the counsel for the Debtors listed below.

**PLEASE TAKE FURTHER NOTICE** that, if you mail your objection to the Bankruptcy Court for filing, you must mail it early enough so the Court will receive it on or before the time and date stated above. You must also serve your objection on the undersigned counsel for the Debtors to which you are objecting.

**PLEASE TAKE FURTHER NOTICE** that the Surcharge Motion will come on for hearing on **Thursday, July 25, 2013, at 2:00 p.m.**, or as soon thereafter as the Surcharge Motion may be heard, before the Honorable R. Kimball Mosier, United States Bankruptcy Judge, in his



courtroom, Room 369, Frank E. Moss United States Courthouse, Third Floor, 350 South Main Street, Salt Lake City, Utah 84101.

**PLEASE TAKE FURTHER NOTICE** that, if you or your attorney do not take these steps, the Bankruptcy Court may decide that you do not oppose the relief sought in the Surcharge Motion and may enter an Order granting the relief sought in the Surcharge Motion without a hearing. Pursuant to Rule 9013-1(d) and (f) of the Court's local rules of practice, absent timely filing and service of objections to the Surcharge Motion, the Debtors may request that the Court approve that Surcharge Motion without further notice or hearing.

DATED this 23<sup>rd</sup> day of May, 2013.

DURHAM JONES & PINEGAR, P.C.

By: /s/ Kenneth L. Cannon II  
Steven J. McCardell (2144)  
Kenneth L. Cannon II (3705)

Attorneys for the Debtors